

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GREENSILL CAPITAL INC.,

Debtor.¹

Chapter 11

Case No.: 21-10561 (MEW)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTOR'S SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On March 25, 2021 (the "Petition Date"), Greensill Capital Inc. (the "Debtor"), commenced a voluntary case (the "Chapter 11 Case") under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

The Debtor continues to operate its businesses and manage its properties as debtor and debtor in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements") were prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by the Debtor's management with unaudited information available as of the Petition Date.

These *Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "Notes") are incorporated by reference in, and comprise an integral part of the Debtor's Schedules, sub-Schedules, Statements, sub-Statements, exhibits, and continuation sheets, and should be referred to in connection with any review of the Schedules and Statements. Disclosure of information in one Schedule, sub-Schedule, Statement, sub-Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

The Schedules and Statements and these Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of the Debtor.

¹ The last four digits of the Debtor's federal tax identification number are 3971. The Debtor's corporate headquarters are located at c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119.

Reservation of Rights. The Debtor's management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible, based on the information that was available to them at the time of preparation.

The Debtor has made reasonable efforts to schedule the assets and liabilities, required financial information, and cash disbursements. Subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. As the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are accurate and/or complete. Accordingly, the Debtor reserves all rights to supplement and amend the Schedules and Statements.

The Debtor has made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements correctly. Due to the complexity of the Debtor's businesses, however, the Debtor may have improperly characterized, classified, categorized, or designated certain items. In addition, certain items reported in the Schedules and Statements could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.

Nothing contained in the Schedules and Statements or these Notes shall constitute an admission or a waiver of rights with respect to this Chapter 11 Case, including, but not limited to, any issues involving subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. For the avoidance of doubt, listing a claim on Schedule D as "secured," on Schedule E as "priority," on Schedule F as "unsecured priority," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor of the legal rights of the claimant and/or contractual counterparty, or a waiver of a Debtor's right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated" or that such claim is not subject to objection. The Debtor reserves its respective rights to dispute, or assert offsets, setoffs, or defenses to, any claim reflected on the Schedules as to the nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent, and/or unliquidated.

1. Reporting Date. The Debtor operates on a fiscal year ending on December 31st annually. All asset and liability information, except where otherwise noted, is provided as of the Petition Date.

2. Basis of Presentation. Although the Schedules and Statements may, at times, incorporate information prepared in accordance with international financial reporting standards ("IFRS"), the Schedules and Statements neither purport to represent nor reconcile to financial statements otherwise prepared and/or distributed by the Debtor in accordance with IFRS or otherwise.

3. **Currency.** All amounts are reflected in U.S. dollars. Assets or liabilities listed in the Schedules denominated in a foreign currency were translated into U.S. dollars at market exchanges rates as of the Petition Date.

4. **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtor to make estimates and assumptions that affected the reported amounts of certain assets and liabilities, the disclosure of certain contingent assets and liabilities, and the reported amounts of revenue and expense. Actual results could differ materially from these estimates. The Debtor reserves the right to amend the reported amounts of assets, liabilities, revenues, and expenses to reflect changes in those estimates or assumptions.

5. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined values or, conversely, claims listed as unliquidated, contingent and/ or disputed, the actual totals may be different than the listed totals.

6. **Undetermined, To be Determined or Unknown Amounts.** The description of an amount as “undetermined,” “to be determined,” or “unknown” is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified during the course of the Chapter 11 Case.

7. **Asset Presentation and Valuation.** The Debtor’s assets presented are based on values consistent with its books and records. These values do not purport to represent the ultimate value that would be received in the event of a sale, and may not represent economic value as determined by an appraisal or other valuation technique. As it would be prohibitively expensive and an inefficient use of estate assets for the Debtor to obtain current economic valuations for all of its assets, unless otherwise noted, the carrying value on the Debtor’s books (*e.g.*, net book value), rather than current economic values, is reflected on the Schedules and Statements.

8. **Contingent Assets and Causes of Action.** Despite its reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third parties as assets in its Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtor reserves all of its rights with respect to any causes of action, avoidance actions, controversy, right of set-off, cross claim, counterclaim, or recoupment, and any claim in connection with any contract, breach of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have, and neither these Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

The Debtor may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including, but not limited to, contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from various (i) guarantees, (ii) indemnities, (iii) intercompany loans, (iv) tax-sharing agreements, (v) warranties, (vi) operational and servicing agreements, (vii) shared service agreements, and (viii) other arrangements.

9. Liabilities. Some of the scheduled liabilities are unknown, contingent, and/or unliquidated at this time. In such cases, the amounts are listed as “unknown,” “to be determined,” or “undetermined.” Further, liabilities such as certain deferred liabilities, accruals, or general reserves are not included as they are general estimates and do not represent specific claims as of the Petition Date for each Debtor. Accordingly, the total amounts listed for some categories of liabilities in the Schedules and the Statements may not be equal to the aggregate amount of the Debtor’s total liabilities as noted on any financial statements issued prior to the Petition Date.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.

10. First Day Orders. The Bankruptcy Court has authorized the Debtor to pay, in whole or in part, certain outstanding prepetition claims, including but not limited to, payments relating to the Debtor’s remaining employee wages and compensation. The Debtor reserves its rights to object to any listed claims on the ground that, among other things, such claims have already been satisfied pursuant to such orders. The estimate of claims set forth in the Schedules may not reflect assertions by the Debtor’s creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

11. Excluded Assets and Liabilities. The Debtor believes that it has identified, but did not necessarily value, all material categories of assets and liabilities in the Schedules. The Debtor also has excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be or may have been rejected, to the extent such damage claims exist. Other immaterial assets and liabilities may also have been excluded.

12. Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have been sold, abandoned, terminated, assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction, or otherwise have expired by its terms. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have not been sold, abandoned, terminated, assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction, or otherwise have not expired by its terms. Accordingly, the Debtor reserves all of its rights as to the legal status of all intellectual property rights.

13. Corporate Structure. The Debtor is the direct, wholly owned subsidiary of Greensill Capital Management (UK) Limited (“GCMC”), which is a direct wholly owned subsidiary of Greensill Capital Pty Limited, an Australian private company (“Greensill Parent” and, collectively with its affiliates and subsidiaries, including the Debtor, the “Greensill”). In addition, as of the date hereof, the Debtor owns 100% of the equity interests in Finacity Corporation (“Finacity”), which is itself parent to several wholly owned subsidiary entities. For the avoidance of doubt, none of GCMC, Greensill Parent, Finacity, nor any of the controlled subsidiaries and affiliates of the foregoing, save for the Debtor, are debtors in this Chapter 11 Case and none have not filed voluntary chapter 11 petitions as of the date hereof.²

14. Insiders. In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtor has included information with respect to certain individuals who the Debtor believes may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Persons listed as “insiders” have been included for informational purposes only and do not constitute an admission that any such individuals are insiders for purposes of the Bankruptcy Code or otherwise. The Debtor does not take any position with respect to: (a) such person’s influence over the control of the Debtor; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law.

15. Signatory. The Schedules and Statements have been signed by Matthew Tocks in his capacity as the Debtor’s Head of Restructuring (Americas). In reviewing and signing the Schedules and Statements, he has necessarily relied upon the efforts, statements and representations of various of the Debtor’s personnel and professionals as well as personnel and professionals employed by the Debtor’s non-debtor affiliates.³ He has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

16. COVID-19 and Other Challenges. The Debtor filed these Schedules and Statements amidst the unprecedented circumstances arising from the global COVID-19 pandemic. Such circumstances have complicated the preparation of these Schedules and Statements and Notes in as much as the Debtor’s management and professionals have been limited to working remotely and have been unable to meet in person. In addition, since the Petition Date, the Debtor has vacated its corporate headquarters, where a material portion of its books and records were located. Also, several employees with historical knowledge of the Debtor’s affairs have been terminated on March 17, 2021.

² By an order of the English High Court dated March 8, 2021, Christine Laverty, Trevor O’ Sullivan and William Stagg each of Grant Thornton UK LLP were appointed as administrators of GCMC and GCUK (as defined below). Subsequently on March 8, 2021, the directors of Greensill Parent resolved to appoint Matthew Byrnes, Philip Wilson and Michael McCann, each of Grant Thornton Australia Limited, as administrators of Greensill Parent pursuant to s.436A Corporations Act. As such, GCMC and Greensill Parent are subject to insolvency proceedings in the United Kingdom and Australia, respectively.

³ Many of the Debtor’s administrative functions, such as payroll processing, taxes and finance are performed by Greensill Capital (UK) Limited (“GCUK”), an affiliate of GCMC.

17. Limitation of Liability. The Debtor, its employees and professionals do not guarantee or warrant the accuracy, completeness, or correctness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtor, its employees and professionals expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or, except to the extent required by applicable law or an order of the Bankruptcy Court, to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtor, its employees or professionals be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused.

Schedules of Assets and Liabilities

Schedule A/B Notes.

- General. The Debtor's assets in Schedule A/B are listed at net book value as of the Petition Date, unless otherwise noted, and may not necessarily reflect the market or recoverable value of these assets as of the Petition Date.
- Cash and Cash Equivalents (AB1 through AB5). The Debtor's cash balances are as of the Petition Date. The Debtor excluded accounts with no current balances that may be seldomly used or inactive.
- Deposits (AB7). The Debtor has made reasonable efforts to identify all deposits. However, the Schedules may not reflect an exhaustive list of deposits.
- Non-publicly traded stock (AB15). The Debtor's ownership interest (the "Finacity Equity") in Finacity has been identified in AB15 in an unknown value, as the fair market value of the Finacity Equity will ultimately be determined by the sale and auction procedures described in the Bankruptcy Court's *Order Approving Bidding Procedures Relating to the Sale of Debtor's Ownership Interests in Finacity Corporation; (B) Establishing Stalking Horse Bidder and Bid Protections; (C) Scheduling an Auction and a Sale Hearing; and (D) Approving the Form and Manner of Notice Thereof*, entered on April 6, 2021 [Docket No. 37].
- Office Furniture, Fixtures and Equipment (AB38 through AB45). Items listed in AB38-45 are scheduled according to its cost. The Debtor vacated its offices as of March 31, 2021, and all furniture and fixtures that remained in the offices was deemed abandoned pursuant to the Bankruptcy Court's *Order Authorizing the Debtor to Reject Certain Executory Contracts; and reject an Unexpired Lease of Nonresidential Real Property; And Abandon Certain Personal Property Related Thereto*, entered on March 31, 2021 [Docket No. 30]. The Debtor continues to hold certain equipment, including computers and electronic

storage devices, as well as artwork that it removed from its corporate headquarters prior to vacating such offices.

- Intangibles and Intellectual Property (AB60 through AB65). The Debtor has not listed or assigned any value for its goodwill. The Debtor does not ascribe in its books and records any value with respect to certain items listed. Therefore, such items' net book and current value are marked as unknown. In addition, the Debtor has not ascribed fair market value to its intellectual property, which may be difficult to assess given the uniqueness of such intellectual property and the lack of an active market.
- Tax refunds or unused net operating losses (NOLs) (AB72). According to the Debtor's books and records, the Debtor estimates that it is potentially owed a \$468,963 Tax receivable as of February 2021. The actual amount of the tax refund will not be known until the Debtor files its 2020 tax returns.
- Other contingent and unliquidated claims or causes of action (AB75). The Debtor lists on AB75 certain unsatisfied loans made by the Debtor to former employees of the Debtor. Such employees, to the extent they hold valid claims against the Debtor for lost wages, unused vacation and notice payments, may seek to use these claims to setoff, in part or in full, any claims by the Debtor for repayment of such loans.
- Other Property of Any Kind Not Already Listed (AB77). The Debtor has attached an exhibit, where applicable, listing the Debtor's intercompany receivables, on a net basis, with GCMC, Greensill Parent, or any other Greensill entity. The intercompany receivables reflect amounts owed pursuant to various ordinary course transactions between the Debtor and other Greensill entities. The Debtor has made all reasonable efforts to schedule all outstanding obligations between each Debtor and other Greensill entities. Nonetheless, the list may be incomplete.

Schedule D Notes.

- As of the Petition Date, the Debtor's assets were not encumbered by any liens. It is not the Debtor's intent that the Schedules be construed to supersede any orders entered by the Bankruptcy Court, including but not limited to any order of the Bankruptcy Court granting liens to a lender of debtor-in-possession financing.
- The Debtor has not included on Schedule D parties that may believe such claims are secured through setoff rights or inchoate statutory lien rights.

Schedule E/F Notes.

- The Debtor has made reasonable efforts to report all priority and general unsecured claims against the Debtor on Schedule E/F based on the Debtor's books and records as of the Petition Date. However, the actual value of claims against the Debtor may vary significantly from the represented liabilities. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed

claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in this Chapter 11 Case will reflect the relationship of the aggregate asset values and aggregate liabilities set forth in the Schedules. Parties in interest should consult their own professionals and advisors with respect to pursuing a claim. Although the Debtor and its professionals have generated financial information and data the Debtor believes to be reasonable, actual liabilities (and assets) may deviate significantly from the Schedules due to certain events that occur throughout this Chapter 11 Case.

- The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule E/F was incurred or arose, fixing that date for each claim in Schedule E/F would be unduly burdensome and cost-prohibitive and, therefore, the Debtor has not listed a date for each claim listed on Schedule E/F.
- Pursuant to the Bankruptcy Court's *Interim Order Authorizing the Debtor to Pay Prepetition Employee Wages, Salaries, Benefits, and Other Compensation; Continue to Pay Postpetition Employee Wages, Salaries, Benefits, and Other Compensation and Granting Related Relief*, entered on March 27, 2021 [Docket No. 14], the Debtor received authority to pay certain prepetition obligations, including certain employee wages and other employee benefits in the ordinary course of business, only for those employees who continue to be employed by the Debtor as of the Petition Date. On March 29, 2021, the Debtor paid such obligations to such employees.
- Claims against the Debtor on account of wage or wage-related obligations may maintain priority under section 507 of the Bankruptcy Code, but are subject to the priority cap imposed under subsections (a)(4) and (a)(5) of section 507 of the Bankruptcy Code.
- Employee claims listed in Schedule E/F, which include, among other things, salary, wage, and additional compensation, is listed (a) with respect to remaining employees, in a net amount reflecting reductions for amounts including employee tax or benefit withholdings, and (b) with respect to terminated employees, in a gross amount excluding any reductions or deductions for employee tax or benefit withholdings, among other things.
- The Debtor lists on Schedule E/F two claims on behalf of Adrian Katz, Dana Katz, and the Katz Family Trust (collectively, the "Katz Parties"), for accrued and contingent future obligations (each, an "Earn-Out Payment" and, collectively, the "Earn-Out Payments") owed or potentially owed, as applicable, by the Debtor to the Katz Parties in connection with the Debtor's purchase of the Finacity Equity in 2019 from the Katz Parties and certain other sellers. The Earn-Out Payments are described in more detail in the *Debtor's Application for Entry of Orders: (I)(A) Approving Bidding Procedures Relating to the Sale of Debtor's Ownership Interests in Finacity Corporation; (B) Establishing Stalking Horse Bidder and Bid Protections; (C) Scheduling an Auction and a Sale Hearing; and (D) Approving the Form and Manner of Notice Thereof; and (II)(A) Approving the Sale of the Debtor's Ownership Interests in Finacity Corporation Free and Clear of All Liens, Claims, Interests, and Encumbrances; and (B) Granting Related Relief*, filed on March 29, 2021

[Docket No. 19] (the “Bidding Procedures Motion”). The two claims are scheduled as follows:

- A first claim in the amount of \$5,304,000, listed as liquidated, non-contingent, and undisputed, on account of the accrued Earn-Out Payment for the 2020 calendar year, which was due to be paid by the Debtor to the Katz Parties in June 2021; and
- A second claim in an unknown amount, listed as unliquidated, contingent, and undisputed, on account of the future Earn-Out Payments for the 2021, 2022, and 2023 calendar years. The face value of each Earn-Out Payment is determined by the applicable revenue of Finacity and its subsidiaries during the previous calendar year, relative to a target revenue figure. If the target revenue is reached, the Earn-Out Payment will be owed in the maximum amount (\$5,304,000) for that year (for a maximum of \$15,912,000 in the aggregate for years 2021, 2022 and 2023). However, to the extent that applicable revenue is less than the target revenue, the Earn-Out Payment is reduced from the maximum by an amount that is equal to twice the proportional shortfall of the applicable revenue relative to the target revenue (for example, if applicable revenue is 10% less than the target revenue, the Earn-Out Payment for the relevant calendar year will be reduced by 20%). The foregoing is intended as a high-level summary of the calculation of the Earn-Out Payments; creditors should review the Bidding Procedures Motion for additional information.

Schedule G Notes.

- The Debtor hereby reserves all rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. Additionally, the placing of a contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable contract. Any and all of the Debtor’s rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. In addition, the Debtor is continuing its review of all relevant documents and expressly reserve its right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing.
- Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor’s rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Schedule G may be amended at any time to add or remove, as the case may be, any omitted contract, agreement or lease.
- The contracts, agreements, and leases listed on Schedule G may have expired or may have been rejected, terminated, assigned, modified, amended, and/or supplemented from time to time by various amendments, change orders, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements that may not be listed therein or that may be listed as a single entry. The Debtor expressly reserves its rights to challenge

whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts.

- The Schedules and Statements describe the state of the Debtor's leases and executory contracts as they existed as of the Petition Date. Certain of the executory contracts and unexpired leases listed in Schedule G may have been rejected, pursuant to the Bankruptcy Court's *Order Authorizing the Debtor to Reject Certain Executory Contracts; and reject an Unexpired Lease of Nonresidential Real Property; and Abandon Certain Personal Property Related Thereto*, entered on March 31, 2021 [Docket No. 30].

Schedule H Notes.

- The Katz Parties' claims listed on Schedule E/F on account of the Earn-Out Payments are guaranteed by Finacity and by Greensill Parent.

Statement of Financial Affairs

Statement Question 1 - Income from Operations. The amounts listed in response to Statement Question 1 reflect the income for the Debtor but not for its direct subsidiary, Finacity, as well as Finacity's subsidiaries.

Statement Question 3 - 90 Day Payments. Due to the interrelated nature of the Debtor's operations with its non-debtor affiliates around the world, the listed 90-day payments may not constitute an exhaustive list. The Statements may not include payments that were made by non-Debtor Greensill affiliates where part, or all, of the payment benefitted the Debtor. Likewise, some disbursements made by the Debtor within the 90-day period may have benefitted non-Debtor Greensill affiliates. Payments by the Debtor to vendors through intermediaries may not reflect the ultimate beneficiary of these payments; however, the Debtor has worked to reclassify these payments where possible.

Statement Question 9 - Certain Gifts and Charitable Contributions. In response to Statement Question 9, the Debtor includes a payment made pursuant to an agreement by the Debtor to act as a Sponsor in the Harvey Mudd Clinical Program. In return for the Sponsorship, a group of students was organized to conduct research supporting projects of interest to the Debtor's business. The Debtor committed to make three payments totaling \$52,000 towards the program – the payment listed reflects the one \$17,000 payment that was made, with two payments outstanding. The remaining balance of the Debtor's commitment under this program is scheduled as a liability on Schedule E/F. In response to Statement Question 9, the Debtor did not include non-cash gifts, which were deemed to have no value to the Debtor.

Statement Question 10 - Certain Losses. The Debtor did not include losses covered by insurance in its responses to Statement Question 10.

Statement Question 25 - Businesses in Which the Debtor Has an Interest. In response to Statement Question 25, the Debtor lists only its direct ownership interest in Finacity, and not any indirect ownership interests in Finacity's subsidiary entities.

Statement Question 26b - Firms or Individuals Who Have Audited, Compiled, Or Reviewed Debtor's Books. Other third parties may have audited, compiled, or reviewed the Debtor's books but are not included in the Debtor's responses to Statement Question 26b.

Statement Question 26c - Firms or Individuals in Possession of Debtor's Books of Account and Records. Other third parties besides those listed may possess a subset of the Debtor's books and records but are not included in the Debtor's responses to Statement Question 26c.

Statement Question 28 and 29 - Current and Former Officer and Directors. While the Debtor has made reasonable best efforts to list all current officers and directors in response to Statement Questions 28 and 29, some may have been omitted.

Statement Question 30 - Payments, Distributions, or Withdrawals to Insiders. Refer to Statement Question 4 for this item.

Statement Question 31 - Consolidated Tax Group. The Debtor filed non-consolidated tax returns in the U.S. in 2018. Starting in 2019, the Debtor filed a consolidated U.S. return as the direct parent company of Finacity.

Fill in this information to identify the case:

Debtor name Greensill Capital Inc.
United States Bankruptcy Court for the: Southern District of District of New York
(State)
Case number (if known): 21-10561

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2021</u> MM / DD / YYYY	to Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>approx. 8,200,000</u>
For prior year:	From <u>01/01/2020</u> MM / DD / YYYY	to <u>12/31/2020</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>40,640,000</u>
For the year before that:	From <u>01/01/2019</u> MM / DD / YYYY	to <u>12/31/2019</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>35,810,000</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM / DD / YYYY	to Filing date	_____	\$ _____
For prior year:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	_____	\$ _____
For the year before that:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	_____	\$ _____

Debtor Greensill Capital Inc. Case number (if known) 21-10561
Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See SOFA Question 3 Schedule Attachment Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. _____ Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See SOFA Question 4 Schedule Attachment Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____
4.2. _____ Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____

Debtor Greensill Capital Inc.
Name

Case number (if known) 21-10561

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____	\$ _____
5.2. Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City State ZIP Code	_____ _____ Last 4 digits of account number: XXXX- ____	_____	\$ _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Case number _____ _____	_____ _____	Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Case title _____ Case number _____ _____	_____ _____	Court or agency's name and address Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Greensill Capital Inc. Case number (if known) 21-10561
Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
<div>Custodian's name</div> <div>Street</div> <div>City State ZIP Code</div>	<div></div> <div>Case title</div> <div>Case number</div> <div>Date of order or assignment</div>	<div>\$</div> <div>Court name and address</div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
<div>9.1. Harvey Mudd College Clinical Program</div> <div>Recipient's name</div> <div>301 Platt Blvd.</div> <div>Street</div> <div>Claremont CA 91711</div> <div>City State ZIP Code</div> <div>Recipient's relationship to debtor</div>	<div>Debtor acted as sponsor for the program,</div> <div>where students were organized to conduct research supporting projects of interest to the Debtor's buisness</div>	<div>2020</div>	<div>\$ 17,333</div>
<div>9.2. Recipient's name</div> <div>Street</div> <div>City State ZIP Code</div> <div>Recipient's relationship to debtor</div>	<div></div>	<div></div>	<div>\$</div>

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
<div></div>	<div>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</div> <div>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</div>	<div></div>	<div>\$</div>

Debtor Greensill Capital Inc. Case number (if known) 21-10561
Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Togut, Segal & Segal		March 22, 2021	\$ 200,000
	Address			
	Street			
	One Penn Plaza, suite 3335			
	New York NY 10119			
	City State ZIP Code			
	Email or website address			
	togutlawfirm.com			
	Who made the payment, if not debtor?			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	Mayer Brown LLP		March 25, 2021	\$ 30,000
	Address			
	Street			
	1221 Avenue of the Americas			
	New York NY 10020			
	City State ZIP Code			
	Email or website address			
	mayerbrown.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$ _____
Trustee			

Debtor Greensill Capital Inc.
Name

Case number (if known) 21-10561

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____ Address _____ Street _____ _____ City State ZIP Code	_____ _____	_____	\$ _____
Relationship to debtor _____			
13.2. _____ Address _____ Street _____ _____ City State ZIP Code	_____ _____	_____	\$ _____
Relationship to debtor _____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
14.1. _____ Street _____ _____ City State ZIP Code	From _____	To _____
14.2. _____ Street _____ _____ City State ZIP Code	From _____	To _____

Debtor Greensill Capital Inc. Case number (if known) 21-10561
Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1.

Facility name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2.

Facility name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____
Does the debtor have a privacy policy about that information?
☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
Yes. Does the debtor serve as plan administrator?
☐ No. Go to Part 10.
☒ Yes. Fill in below:

Name of plan	Employer identification number of the plan
Lincoln Financial	EIN: 4 6 - 3 1 1 3 9 7 1

Has the plan been terminated?
☒ No
☐ Yes

Debtor Greensill Capital Inc. Case number (if known) 21-10561
Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ Name _____ Street _____ City State ZIP Code	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. _____ Name _____ Street _____ City State ZIP Code	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____ Street _____ City State ZIP Code	_____ _____ _____ Address _____ _____	_____ _____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____ Street _____ City State ZIP Code	_____ _____ _____ Address _____ _____	_____ _____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Greensill Capital Inc. Case number (if known) 21-10561
Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$ _____
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor Greensill Capital Inc. Case number (if known) 21-10561
Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	Finacity Corporation Name _____ 15 Hart Lane Street _____ Weston CT 06883 City State ZIP Code	Financial services; securitized accounts receivables 	EIN: <u>9 4 - 3 3 7 3 1 7 0</u> Dates business existed From <u>3/2001</u> To <u>Present</u>
25.2.	Business name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	Describe the nature of the business 	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____
25.3.	Business name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	Describe the nature of the business 	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____

Debtor Greensill Capital Inc. Case number (if known) 21-10561
Name

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Anthony J. Pagliuco, Jr., CPA, MST; Pagliuco Opalacz & Associates, P.C.</u> Name <u>1000 Jorie Blvd., suite 375</u> Street <u>Oak Brook</u> <u>IL</u> <u>60523</u> City State ZIP Code	From <u>2019</u> To <u>2021</u>

Name and address	Dates of service
26a.2. <u>Al Eadie; Greensill Group Finance Director; Al@greensill.com</u> Name Street <u>c/o Togut, Segal & Segal, One Penn Plaza, suite 3335</u> <u>New York</u> <u>NY</u> <u>10119</u> City State ZIP Code	From <u>2019</u> To <u>2021</u>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. <u>Anthony J. Pagliuco, Jr. CPA, MST; Pagliuco Opalacz & Associates</u> Name <u>1000 Jorie Blvd., suite 375</u> Street <u>Oak Brook</u> <u>IL</u> <u>60523</u> City State ZIP Code	From <u>2019</u> To <u>2021</u>

Name and address	Dates of service
26b.2. <u>Al Eadie; Greensill Group Finance Director; Al@greensill.com</u> Name <u>c/o Togut, Segal & Segal, suite 3335</u> Street City State ZIP Code	From <u>2019</u> To <u>2021</u>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>Hugh McKee (corporate secretary)</u> Name <u>c/o Togut, Segal & Segal, suite 3335, New York, NY 10119</u> Street <u>New York</u> <u>NY</u> <u>10119</u> City State ZIP Code	

Debtor Greensill Capital Inc. Case number (if known) 21-10561
Name

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Al Eadie

Name

c/o Togut, Segal & Segal, suite 3335

Street

New York

City

NY

State

10119

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Street

City

State

ZIP Code

Name and address

26d.2.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

Debtor Greensill Capital Inc. Case number (if known) 21-10561
Name

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Alexander ("Lex") Greensill	c/o Togut, Segal & Segal, One Penn Plaza, suite 3335, New York, NY 10019	Director / Officer	
Jill Frizzley	c/o Togut, Segal & Segal, One Penn Plaza, suite 3335, New York, NY 10019	Director	
Hugh McKee	c/o Togut, Segal & Segal, One Penn Plaza, suite 3335, New York, NY 10019	Officer	
Hayley James	c/o Togut, Segal & Segal, One Penn Plaza, suite 3335, New York, NY 10019	Officer	
Greensill Capital Management Company (UK)	c/o Grant Thornton UK LLP, 30 Finsbury, London EC2A 1AG	Shareholder	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Former Board Member	Position and nature of any interest	Period during which position or interest was held
See SOFA Question 29 Schedule				From _____ To _____
				From _____ To _____
				From _____ To _____
				From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient

Amount of money or
description and value of
property

Dates

Reason for
providing the value

30.1.

See SOFA Question 4

Name

Street

City

State

ZIP Code

Relationship to debtor

Debtor Greensill Capital Inc. Case number (if known) 21-10561
Name

Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No

☒ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Greensill Capital Inc.

EIN: 4 6 - 3 1 1 3 9 7 1

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: -

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/08/2021
MM / DD / YYYY

 /S/ Matthew Tocks

Printed name Matthew Tocks

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Head of Workout & Restructuring (Americas)

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

SOAL Question 3 - Transfers to Creditors Within 90 Days of Filing				
Creditor	Address	Reason for Payment	Date	Amount
NYS DTF BILL PYTTAX PAYMNT	Department of State Division of Corporations, State Records and Uniform Commercial Code 1 Commerce Plaza 99 Washington Avenue, 6th Floor Albany, NY 12231	tax payment	12/28/21	\$3,237.42
NYS DTF BILL PYTTAX PAYMNT	Department of State Division of Corporations, State Records and Uniform Commercial Code 1 Commerce Plaza 99 Washington Avenue, 6th Floor Albany, NY 12231	tax payment	12/28/21	\$2,623.80
THE HANOVER INSUBILLPAY	The Hanover Insurance Company, 440 Lincoln Street, Worcester MA, 01653	tax payment	12/28/21	\$2,147.99
NYS DTF BILL PYTTAX PAYMNT	Department of State Division of Corporations, State Records and Uniform Commercial Code 1 Commerce Plaza 99 Washington Avenue, 6th Floor Albany, NY 12231	tax payment	12/28/21	\$2,044.24
NYS DTF BILL PYTTAX PAYMNT	Department of State Division of Corporations, State Records and Uniform Commercial Code 1 Commerce Plaza 99 Washington Avenue, 6th Floor Albany, NY 12231	tax payment	12/28/21	\$1,872.10
NYS DTF BILL PYTTAX PAYMNT	Department of State Division of Corporations, State Records and Uniform Commercial Code 1 Commerce Plaza 99 Washington Avenue, 6th Floor Albany, NY 12231	tax payment	12/28/21	\$1,057.32
NYS DTF BILL PYTTAX PAYMNT	Department of State Division of Corporations, State Records and Uniform Commercial Code 1 Commerce Plaza 99 Washington Avenue, 6th Floor Albany, NY 12231	tax payment	12/28/21	\$516.86
FLORES & ASSOCIATES	Flores & Associates P.O. BOX 31397 Charlotte, NC 28231-1397	FSA manager	12/29/21	\$5,973.67
NYS DTF BILL PYTTAX PAYMNT	Department of State Division of Corporations, State Records and Uniform Commercial Code 1 Commerce Plaza 99 Washington Avenue, 6th Floor Albany, NY 12231	tax payment	12/31/21	\$21,677.43
NYS DTF BILL PYTTAX PAYMNT	Department of State Division of Corporations, State Records and Uniform Commercial Code 1 Commerce Plaza 99 Washington Avenue, 6th Floor Albany, NY 12231	tax payment	12/31/21	\$9,276.53
NYS DTF BILL PYTTAX PAYMNT	Department of State Division of Corporations, State Records and Uniform Commercial Code 1 Commerce Plaza 99 Washington Avenue, 6th Floor Albany, NY 12231	tax payment	12/31/21	\$6,555.27
NYS DTF BILL PYTTAX PAYMNT	Department of State Division of Corporations, State Records and Uniform Commercial Code 1 Commerce Plaza 99 Washington Avenue, 6th Floor Albany, NY 12231	tax payment	12/31/21	\$5,778.57
NYS DTF BILL PYTTAX PAYMNT	Department of State Division of Corporations, State Records and Uniform Commercial Code 1 Commerce Plaza 99 Washington Avenue, 6th Floor Albany, NY 12231	tax payment	12/31/21	\$4,078.24

NYS DTF BILL PYTTAX PAYMNT	Department of State Division of Corporations, State Records and Uniform Commercial Code 1 Commerce Plaza 99 Washington Avenue, 6th Floor Albany, NY 12231	tax payment	12/31/21	\$2,515.32
NJ WEB PMT	Department of the Treasury Division of Revenue and Enterprise Services PO Box 628 Trenton, NJ 08625-0628	tax payment	12/31/21	\$1,031.00
Ann Mutahi	Ann Mutahi 223 West 38th St, Unit 1295 New York, NY 10018	vacation days payment to former employee	12/31/21	\$7,692.30
NYS DTF BILL PYTTAX PAYMNT	Department of State Division of Corporations, State Records and Uniform Commercial Code 1 Commerce Plaza 99 Washington Avenue, 6th Floor Albany, NY 12231	tax payment	12/31/21	\$396.92
ANTHEM BLUE	Anthem Blue Cross and Blue Shield P.O. Box 645438 Cincinnati, OH 45264-5438	tax payment	1/4/21	\$185,552.06
UNUMGROUP	FIRST UNUM LIFE INSURANCE COMPANY PO BOX 406927 ATLANTA, GA 30384-6927	life insurance /AD&D/STD/LTD	1/4/21	\$7,383.26
VSP INSURANCE	VSP INSURANCE CO. (CT) PO BOX 742788 LOS ANGELES CA 90074-2788	tax payment	1/4/21	\$2,380.02
UNUMGROUP	FIRST UNUM LIFE INSURANCE COMPANY PO BOX 406927 ATLANTA, GA 30384-6927	short term disability insurance	1/4/21	\$1,386.47
WEWORK	115 West 18th street, New York, NY 10011	Rent paymeent	1/4/21	\$1,003.30
NYS DTF CTTAX PAYMNT	Department of State Division of Corporations, State Records and Uniform Commercial Code 1 Commerce Plaza 99 Washington Avenue, 6th Floor Albany, NY 12231	tax payment	1/5/21	\$21,000.00
NYS DTF CTTAX PAYMNT	Department of State Division of Corporations, State Records and Uniform Commercial Code 1 Commerce Plaza 99 Washington Avenue, 6th Floor Albany, NY 12231	tax payment	1/5/21	\$7,907.00
NYS DTF CTTAX PAYMNT	Department of State Division of Corporations, State Records and Uniform Commercial Code 1 Commerce Plaza 99 Washington Avenue, 6th Floor Albany, NY 12231	tax payment	1/5/21	\$7,000.00
NJ WEB PMT	Department of the Treasury Division of Revenue and Enterprise Services PO Box 628 Trenton, NJ 08625-0628	tax payment	1/5/21	\$224.36
SAGE REALTY	767 Third Avenue, New York, NY 10017	New York Office monthly lease payment	1/6/21	\$123,157.30

OR REVENUE DEPTTAXPAYMENT	Public Service Building 255 Capitol St. NE, Suite 151 Salem OR 97310	tax payment	1/6/21	\$37.07
AMEX	American Express, PO Box 1270, Newark, NJ 07101-1270	corporate credit card	1/12/21	\$4,680.82
8X8	1350 Broadway Rm 1505, New York, NY 10018	telephone company	1/19/21	\$2,306.28
PILOT FIBER	325 Hudson Street, Floor 10, New York, NY 10013	internet	1/19/21	\$1,040.00
IRON MOUNTAIN	One Federal Street, Boston, MA 02110	shredding services	1/21/21	\$90.63
THE HANOVER INSURANCE	The Hanover Insurance Company, 440 Lincoln Street, Worcester MA, 01653	workers compensation	1/26/21	\$2,147.99
IOS CAPITALLEASE	300 Eagleview Blvd., Exton, PA 19341	Ricoh Copy Machines Rental	1/26/21	\$386.52
LINCOLN LIFE	Lincoln Life & Annuity Company of New York 120 Madison Street Suite 1310 Syracuse, NY 13202	401k	1/28/21	\$58,031.34
UNUMGROUP	FIRST UNUM LIFE INSURANCE COMPANY PO BOX 406927 ATLANTA, GA 30384-6927	life insurance /AD&D/STD/LTD	2/1/21	\$7,665.64
FLORES & ASSOCIATES	Flores & Associates P.O. BOX 31397 Charlotte, NC 28231-1397	FSA manager	2/1/21	\$5,306.71
UNUMGROUP	FIRST UNUM LIFE INSURANCE COMPANY PO BOX 406927 ATLANTA, GA 30384-6927	short term disability insurance	2/1/21	\$1,289.86
FLORES & ASSOCIATES	Flores & Associates P.O. BOX 31397 Charlotte, NC 28231-1397	FSA manager	2/1/21	\$173.25
SAGE REALTY	767 Third Avenue, New York, NY 10017	New York Office monthly lease payment	2/2/21	\$121,726.32
VSP INSURANCE	VSP INSURANCE CO. (CT) PO BOX 742788 LOS ANGELES CA 90074-2788	vision insurance	2/2/21	\$2,332.57
WEWORK	115 West 18th street, New York, NY 10011	Chicago office space	2/2/21	\$1,003.30
ANTHEM BLUE	Anthem Blue Cross and Blue Shield P.O. Box 645438 Cincinnati, OH 45264-5438	health insurance	2/4/21	\$116,100.38
Andrew Olson	Andrew Olson 1249 Maple Avenue Wilmette, IL 60091	worked days, vacation days and 3 month notice payment to former employee	2/5/21	\$97,596.17
William Dix	William Dix 414 Amherst Dr SE Albuquerque, NM 87106	worked days, vacation days and 3 month notice payment to former employee	2/5/21	\$61,875.00
Takumi Matsuzawa	Takumi Matsuzawa 257 Kingsley Avenue Palo Alto, CA 94301	workked days and vacation days payment to former employee	2/5/21	\$23,557.69

IRSUSATAXPYMT	Department of State Division of Corporations, State Records and Uniform Commercial Code 1 Commerce Plaza 99 Washington Avenue, 6th Floor Albany, NY 12231	tax payment	2/5/21	\$46.13
AMEX	American Express, PO Box 1270, Newark, NJ 07101-1270	corporate credit card	2/12/21	\$712.50
ANTHEM BLUE	Anthem Blue Cross and Blue Shield P.O. Box 645438 Cincinnati, OH 45264-5438	health insurance	2/16/21	\$118,776.77
8X8	1350 Broadway Rm 1505, New York, NY 10018	telephone company	2/16/21	\$1,866.15
PILOT FIBER	325 Hudson Street, Floor 10, New York, NY 10013	internet	2/17/21	\$1,040.00
FLORES & ASSOCIATES	Flores & Associates P.O. BOX 31397 Charlotte, NC 28231-1397	FSA manager	2/17/21	\$178.50
NC DEPT REVENUE TAX	2 South Salisbury Street Raleigh, NC 27601-2903	tax payment	2/22/21	\$72.42
IRON MOUNTAIN	One Federal Street, Boston, MA 02110	shredding services	2/23/21	\$456.78
IOS CAPITAL LEASE	300 Eagleview Blvd., Exton, PA 19341	Ricoh Copy Machines Rental	2/24/21	\$517.74
LINCOLN LIFE	Lincoln Life & Annuity Company of New York 120 Madison Street Suite 1310 Syracuse, NY 13202	401k	2/25/21	\$69,039.67
UNUM GROUP	FIRST UNUM LIFE INSURANCE COMPANY PO BOX 406927 ATLANTA, GA 30384-6927	life insurance /AD&D/STD/LTD	3/1/21	\$7,361.02
FLORES & ASSOCIATES	FIRST UNUM LIFE INSURANCE COMPANY PO BOX 406927 ATLANTA, GA 30384-6927	FSA manager	3/1/21	\$4,706.32
UNUM GROUP	FIRST UNUM LIFE INSURANCE COMPANY PO BOX 406927 ATLANTA, GA 30384-6927	short term disability insurance	3/1/21	\$1,405.69
VSP INSURANCE	VSP INSURANCE CO. (CT) PO BOX 742788 LOS ANGELES CA 90074-2788	vision insurance	3/2/21	\$2,199.58
THE GUARDIAN	GUARDIAN P O BOX 824404 PHILADELPHIA, PA 19182-4404	dental insurance	3/3/21	\$28,078.30
SAGE REALTY	767 Third Avenue, New York, NY 10017	New York Office monthly lease payment	3/4/21	\$122,108.73
ANTHEM BLUE	Anthem Blue Cross and Blue Shield P.O. Box 645438 Cincinnati, OH 45264-5438	health insurance	3/4/21	\$114,116.62
AMEX	American Express, PO Box 1270, Newark, NJ 07101-1270	corporate credit card	3/8/21	\$2,862.12
WEWORK	115 West 18th street, New York, NY 10011	Chicago office space	3/8/21	\$1,003.30

AMEX	American Express, PO Box 1270, Newark, NJ 07101-1270	corporate credit card	3/15/21	\$960.99
8X8	1350 Broadway Rm 1505, New York, NY 10018	telephone company	3/16/21	\$1,713.09
PILOT FIBER	325 Hudson Street, Floor 10, New York, NY 10013	internet	3/16/21	\$1,040.00
FLORES & ASSOCIATES	Flores & Associates P.O. BOX 31397 Charlotte, NC 28231-1397	FSA manager	3/16/21	\$178.50
TOGUT, SEGAL & SEGAL	One Penn Plaza, Suite 3335, New York, NY 10119	bankruptcy counsel	3/22/21	\$200,000.00
IRON MOUNTAIN	One Federal Street, Boston, MA 02110	shredding services	3/23/21	\$105.22
IOS CAPITALLEASE	300 Eagleview Blvd., Exton, PA 19341	Ricoh Copy Machines Rental	3/24/21	\$386.52
WILDROSE PARTNERS LLC	22 Homesdale Road, Bronxville, NY 10788	Independent Director	3/25/21	\$33,870.97
MAYER BROWN LLP	Mayer Brown LLP 1221 Avenue of the Americas New York, NY 10020	corporate counsel	3/25/21	\$30,000.00

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Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$13.91	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	3/31/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$5.00	Officer / Director	33025 Travel Costs : Subsistence	3/31/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$573.52	Officer / Director	33025 Travel Costs : Subsistence	3/31/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$10.73	Officer / Director	33025 Travel Costs : Subsistence	3/31/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$14.85	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	3/31/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$36.11	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	3/31/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$16.36	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	3/31/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$24.72	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	3/31/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$18.99	Officer / Director	37020 IT : Internet & Network	3/31/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$10,000.00	Officer / Director	32015 Staff : Training & Recruitment : Staff Training	3/31/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$270.64	Officer / Director	33025 Travel Costs : Subsistence	3/31/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$418.51	Officer / Director	33020 Travel Costs : Hotels	3/31/20
Pat Allin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$204.48	Officer / Director	35025 Office Costs : Telephone - Mobiles	3/10/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$153.27	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	3/10/20
Pat Allin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$160.58	Officer / Director	35025 Office Costs : Telephone - Mobiles	4/14/20
Pat Allin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$122.15	Officer / Director	35025 Office Costs : Telephone - Mobiles	3/10/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$11.80	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$14.09	Officer / Director	33025 Travel Costs : Subsistence	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$296.11	Officer / Director	33020 Travel Costs : Hotels	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$31.04	Officer / Director	33025 Travel Costs : Subsistence	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$4.00	Officer / Director	33025 Travel Costs : Subsistence	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$136.28	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$118.13	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$3.50	Officer / Director	33025 Travel Costs : Subsistence	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$888.33	Officer / Director	33020 Travel Costs : Hotels	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$8.40	Officer / Director	33025 Travel Costs : Subsistence	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$8.40	Officer / Director	33025 Travel Costs : Subsistence	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$138.67	Officer / Director	33025 Travel Costs : Subsistence	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$68.46	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$20.38	Officer / Director	33025 Travel Costs : Subsistence	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$9.00	Officer / Director	38305 Professional Fees : General : Professional Fees	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$78.72	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$116.85	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$25.74	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$296.11	Officer / Director	33020 Travel Costs : Hotels	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$92.25	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$1,201.63	Officer / Director	33035 Travel Costs : Client Entertainment	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$261.69	Officer / Director	33020 Travel Costs : Hotels	5/26/20

Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$9.00	Officer / Director	38305 Professional Fees : General : Professional Fees	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$9.00	Officer / Director	38305 Professional Fees : General : Professional Fees	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$9.00	Officer / Director	38305 Professional Fees : General : Professional Fees	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$9.00	Officer / Director	38305 Professional Fees : General : Professional Fees	5/26/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$1,488.95	Officer / Director	50605 Tangible Assets : Computer Hardware : Computer - Costs b/f	4/28/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$225.38	Officer / Director	35025 Office Costs : Telephone - Mobiles	4/28/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$59.95	Officer / Director	37020 IT : Internet & Network	4/28/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$46.40	Officer / Director	33030 Travel Costs : Mileage	4/28/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$123.39	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	4/28/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$13.71	Officer / Director	33025 Travel Costs : Subsistence	4/28/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$41.03	Officer / Director	33025 Travel Costs : Subsistence	4/28/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$65.31	Officer / Director	36020 Marketing & PR : Subscriptions	4/28/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$331.00	Officer / Director	33020 Travel Costs : Hotels	4/28/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$174.67	Officer / Director	35025 Office Costs : Telephone - Mobiles	5/20/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$59.95	Officer / Director	37020 IT : Internet & Network	5/20/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$65.31	Officer / Director	36020 Marketing & PR : Subscriptions	5/20/20
Hugh McKee	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$112.10	Officer / Director	35025 Office Costs : Telephone - Mobiles	4/30/20
Hugh McKee	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$128.19	Officer / Director	35025 Office Costs : Telephone - Mobiles	4/30/20
Hugh McKee	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$11.95	Officer / Director	35015 Office Costs : Printing & Stationery	4/30/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$175.85	Officer / Director	35025 Office Costs : Telephone - Mobiles	6/15/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$59.95	Officer / Director	37020 IT : Internet & Network	6/15/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$65.31	Officer / Director	36020 Marketing & PR : Subscriptions	6/15/20
Pat Allin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$160.16	Officer / Director	35025 Office Costs : Telephone - Mobiles	6/1/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$93.49	Officer / Director	33035 Travel Costs : Client Entertainment	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$302.29	Officer / Director	33035 Travel Costs : Client Entertainment	5/26/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$128.01	Officer / Director	35025 Office Costs : Telephone - Mobiles	5/18/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$183.12	Officer / Director	35025 Office Costs : Telephone - Mobiles	5/18/20
Pat Allin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$120.96	Officer / Director	35025 Office Costs : Telephone - Mobiles	6/29/20
Pat Allin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$72.45	Officer / Director	35005 Office Costs : Postage	6/29/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$196.96	Officer / Director	35025 Office Costs : Telephone - Mobiles	7/10/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$59.95	Officer / Director	37020 IT : Internet & Network	7/10/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$65.31	Officer / Director	36020 Marketing & PR : Subscriptions	7/10/20
Hugh McKee	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$7.60	Officer / Director	35015 Office Costs : Printing & Stationery	7/13/20
Hugh McKee	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$85.63	Officer / Director	35025 Office Costs : Telephone - Mobiles	7/13/20
Hugh McKee	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$100.69	Officer / Director	35025 Office Costs : Telephone - Mobiles	7/13/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$130.11	Officer / Director	35025 Office Costs : Telephone - Mobiles	7/16/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$130.11	Officer / Director	35025 Office Costs : Telephone - Mobiles	7/16/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$130.11	Officer / Director	35025 Office Costs : Telephone - Mobiles	7/16/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$194.71	Officer / Director	35025 Office Costs : Telephone - Mobiles	8/13/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$65.31	Officer / Director	36020 Marketing & PR : Subscriptions	8/13/20
Pat Allin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$184.49	Officer / Director	35025 Office Costs : Telephone - Mobiles	7/30/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$573.04	Officer / Director	33030 Travel Costs : Mileage	8/13/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$51.71	Officer / Director	33025 Travel Costs : Subsistence	8/13/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$219.10	Officer / Director	35025 Office Costs : Telephone - Mobiles	8/13/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$69.38	Officer / Director	33025 Travel Costs : Subsistence	8/13/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$109.28	Officer / Director	33025 Travel Costs : Subsistence	8/13/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$139.50	Officer / Director	35025 Office Costs : Telephone - Mobiles	8/13/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$71.00	Officer / Director	33030 Travel Costs : Mileage	8/13/20

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Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$129.91	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	9/29/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$118.95	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	10/5/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$161.67	Officer / Director	35025 Office Costs : Telephone - Mobiles	10/5/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$65.31	Officer / Director	36020 Marketing & PR : Subscriptions	10/5/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$7.70	Officer / Director	33025 Travel Costs : Subsistence	11/12/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$679.68	Officer / Director	33036 Travel Costs : Employee Entertainment	11/12/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$9.31	Officer / Director	33025 Travel Costs : Subsistence	11/12/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$121.05	Officer / Director	35025 Office Costs : Telephone - Mobiles	11/12/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$16.07	Officer / Director	35005 Office Costs : Postage	11/12/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$65.00	Officer / Director	35040 Office Costs : Donations & Gifts	11/12/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$120.93	Officer / Director	35025 Office Costs : Telephone - Mobiles	11/12/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$120.93	Officer / Director	35025 Office Costs : Telephone - Mobiles	11/12/20
Pat Allin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$117.68	Officer / Director	35025 Office Costs : Telephone - Mobiles	11/12/20
Pat Allin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$158.30	Officer / Director	35025 Office Costs : Telephone - Mobiles	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$102.29	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$92.25	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$200.00	Officer / Director	33095 Travel Costs : Other Travel Costs	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$22.07	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$514.18	Officer / Director	33020 Travel Costs : Hotels	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$115.44	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$184.34	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$916.96	Officer / Director	33020 Travel Costs : Hotels	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$1,033.86	Officer / Director	33020 Travel Costs : Hotels	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$21.24	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$158.81	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$184.33	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$22.17	Officer / Director	33025 Travel Costs : Subsistence	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$184.34	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$100.83	Officer / Director	33025 Travel Costs : Subsistence	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$132.18	Officer / Director	33036 Travel Costs : Employee Entertainment	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$532.54	Officer / Director	33020 Travel Costs : Hotels	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$204.02	Officer / Director	35025 Office Costs : Telephone - Mobiles	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$146.34	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$184.34	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	11/12/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$282.90	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	11/13/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$10.95	Officer / Director	33020 Travel Costs : Hotels	11/13/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$20.39	Officer / Director	33025 Travel Costs : Subsistence	11/13/20

Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$94.46	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	11/13/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$178.86	Officer / Director	35025 Office Costs : Telephone - Mobiles	10/30/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$535.97	Officer / Director	37010 IT : Hardware Consumables	10/30/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$65.31	Officer / Director	36020 Marketing & PR : Subscriptions	10/30/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$172.12	Officer / Director	35025 Office Costs : Telephone - Mobiles	12/17/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$9,800.00	Officer / Director	36020 Marketing & PR : Subscriptions	12/17/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$65.31	Officer / Director	36020 Marketing & PR : Subscriptions	12/17/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$50.00	Officer / Director	33025 Travel Costs : Subsistence	1/6/21
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$1,368.40	Officer / Director	33036 Travel Costs : Employee Entertainment	1/6/21
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$181.80	Officer / Director	33036 Travel Costs : Employee Entertainment	1/6/21
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$42.34	Officer / Director	33025 Travel Costs : Subsistence	1/6/21
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$174.43	Officer / Director	35025 Office Costs : Telephone - Mobiles	12/31/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$947.96	Officer / Director	33020 Travel Costs : Hotels	12/31/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$50.00	Officer / Director	33025 Travel Costs : Subsistence	12/31/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$947.96	Officer / Director	33020 Travel Costs : Hotels	12/31/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$7.27	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	12/31/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$28.15	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	12/31/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$10.17	Officer / Director	33025 Travel Costs : Subsistence	12/31/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$50.00	Officer / Director	33025 Travel Costs : Subsistence	12/31/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$75.00	Officer / Director	35040 Office Costs : Donations & Gifts	12/22/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$121.05	Officer / Director	35025 Office Costs : Telephone - Mobiles	12/22/20
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$26.60	Officer / Director	35005 Office Costs : Postage	12/22/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$399.46	Officer / Director	33020 Travel Costs : Hotels	12/31/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$916.96	Officer / Director	33020 Travel Costs : Hotels	12/31/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$6.42	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	12/31/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$18.57	Officer / Director	33025 Travel Costs : Subsistence	12/31/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$5.16	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	12/31/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$4.00	Officer / Director	33020 Travel Costs : Hotels	12/31/20
Hugh McKee	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$81.47	Officer / Director	35025 Office Costs : Telephone - Mobiles	12/7/20
Hugh McKee	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$20.15	Officer / Director	33025 Travel Costs : Subsistence	12/7/20
Hugh McKee	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$79.24	Officer / Director	35025 Office Costs : Telephone - Mobiles	12/7/20
Hugh McKee	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$7.60	Officer / Director	35015 Office Costs : Printing & Stationery	12/7/20
Hugh McKee	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$77.43	Officer / Director	35025 Office Costs : Telephone - Mobiles	12/7/20
Hugh McKee	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$102.49	Officer / Director	35025 Office Costs : Telephone - Mobiles	12/7/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$161.44	Officer / Director	35025 Office Costs : Telephone - Mobiles	12/31/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$21.76	Officer / Director	36020 Marketing & PR : Subscriptions	12/31/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$88.39	Officer / Director	35015 Office Costs : Printing & Stationery	12/31/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$19.47	Officer / Director	35015 Office Costs : Printing & Stationery	12/31/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$65.88	Officer / Director	35015 Office Costs : Printing & Stationery	12/31/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$33.31	Officer / Director	33036 Travel Costs : Employee Entertainment	12/31/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$65.31	Officer / Director	36020 Marketing & PR : Subscriptions	12/31/20
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$145.00	Officer / Director	33030 Travel Costs : Mileage	12/31/20
Pat Allin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$181.63	Officer / Director	35025 Office Costs : Telephone - Mobiles	12/11/20
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$261.69	Officer / Director	33020 Travel Costs : Hotels	1/11/21
Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$174.07	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	1/11/21

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Freddy Boom	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$174.07	Officer / Director	33010 Travel Costs : Taxi, Car Maintenance, Insurance and Hire	2/16/21
Pat Allin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	\$290.90	Officer / Director	35025 Office Costs : Telephone - Mobiles	2/12/21
WILDROSE PARTNERS LLC	22 Homestead Road, Bronxville, NY 10788	\$33,870.97	Independent Director	Director Fees	3/25/21

SOAL Question 29 - Former officers, directors, etc.			
Name	Address	Position and nature of any interest	Period during which position or interest was held
Patrick Allin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	former board member	2020-2021
Marisa Lazatin	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	former VP	2020-2021
John Gorman	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	former board member	2020-2021
Roland Hartley-Urquhart	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	former board member	2020-2021
Jonathan Lane	c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119	former Secretary	2020-2021